

CREDENTIALLED WEALTH ADVISORS, LLC

CALIFORNIA PRIVACY POLICY NOTICE

Our Commitment to Your Privacy

Credentialed Wealth Advisors, LLC is dedicated to safeguarding the privacy of all our users. This Privacy Disclosure explains our practices regarding the collection, use, disclosure, and management of personal information, with special attention to the requirements of the California Consumer Privacy Act (CCPA) as amended by the California Privacy Rights Act (CPRA).

Information We Collect:

- Identifiers like name, address, email, phone number, unique identifiers, etc.
- Personal Information Categories listed under California law.
- Protected Classifications under California or federal law.
- Commercial Information, Professional or Employment Information, and Inferences.

How We Use Information:

- To provide, maintain, improve services, personalize experiences, process transactions, provide support, and for marketing (with opt-out provisions).
- For research and development, security, and to comply with legal obligations.

Disclosure of Personal Information:

- We do not share personal information with third parties for marketing or any purpose other than as necessary to provide our service, ensure safety, or comply with legal requirements.

Your Rights Under California Law:

- Right to Know
- Right to Delete
- Right to Opt-Out of Sale or Sharing
- Right to Correction
- Right to Limit Use and Disclosure of Sensitive Personal Information
- Right to Non-Discrimination

Exercising Your Rights:

- Contact us using the methods below to exercise your rights:
 - Email: roy@cwadvice.com
 - Phone: 970.400.0117
 - Mail: 3 S Parish Ave, Johnstown, CO 80534

Changes to Our Privacy Disclosure:

Our policy about obtaining and disclosing information may change from time to time. We will provide you with notice of any material change to this policy before we implement the change.